

Hybridisation of small engines Challenges and Benefits

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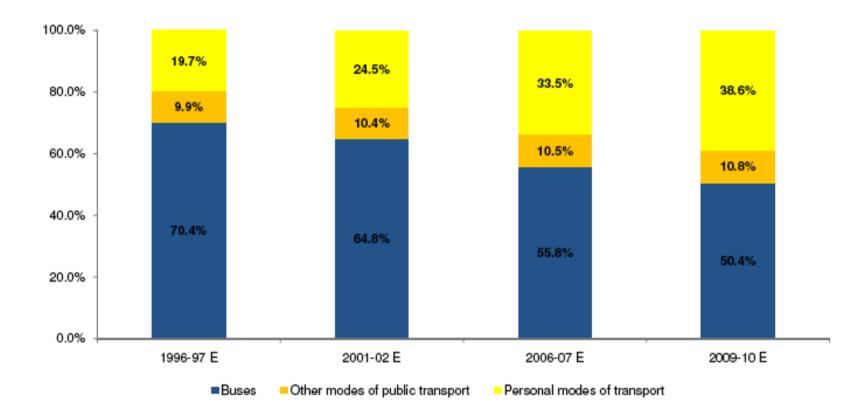
18th May 2011, Engine Expo, Stuttgart



Automotive Industry Trends and Markets in India



Reducing Share of Public Transport



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Automobile industry domestic sales of vehicle (in Nos)		
	2008-09	2009-10
Total	9,724,243	12,292,770
Two wheelers	7,437,619	9,371,231
Three wheelers	349,727	440,368
Cars and UVs	1,552,703	1,949,776
Commercial vehicles	384,194	531,395

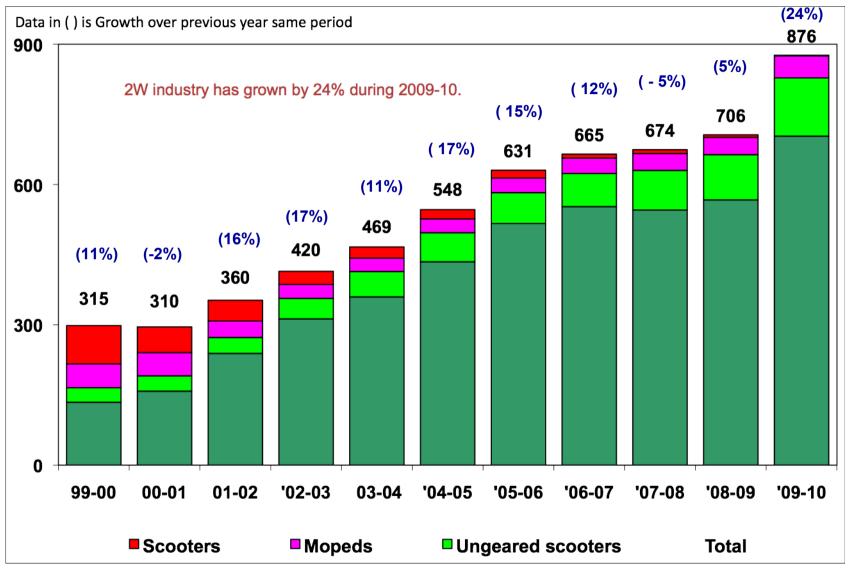
Source: SIAM annual report





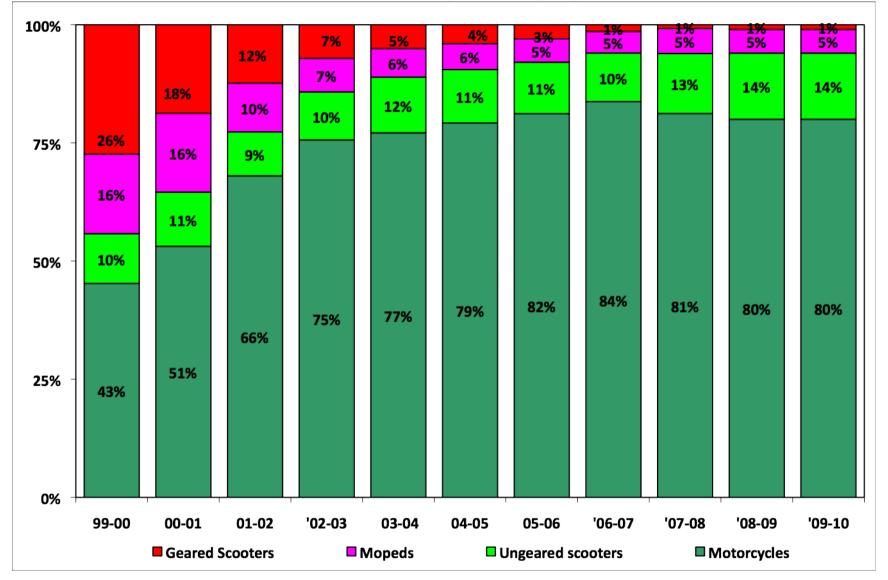
Two Wheeler Industry

Monthly Average Sales ('000 Nos)



Note: Electric 2Wheelers not included. (est. 3000 per month) **S. J. Dhinagar, TVS Motor Co. Ltd.** 5





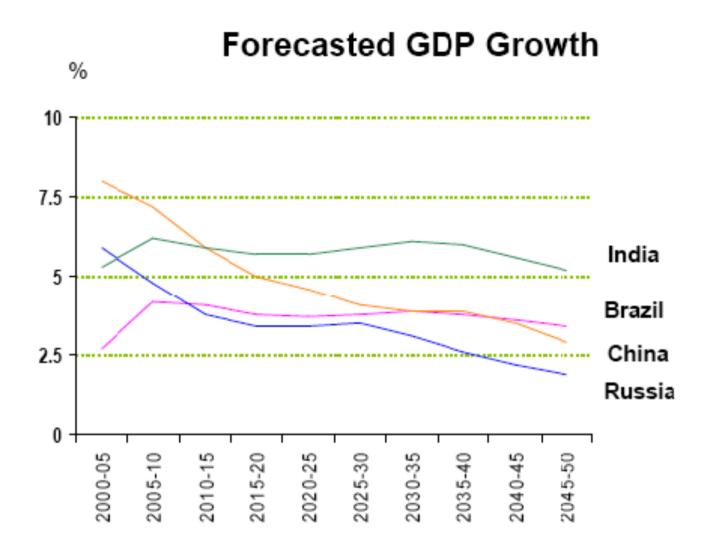
Two Wheeler Industry - Category share

Share of M/c segment slips to 80%. Un-geared scooters gain, Mopeds stable

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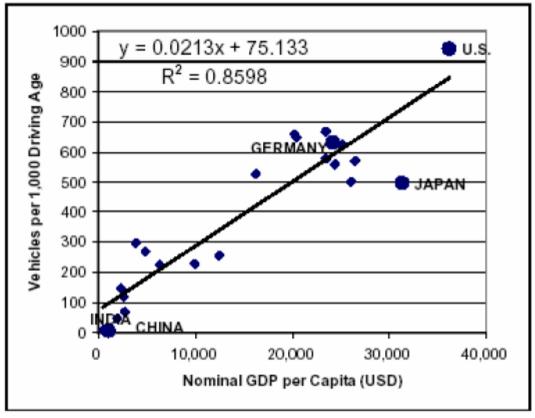
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Vehicle density connects well with GDP

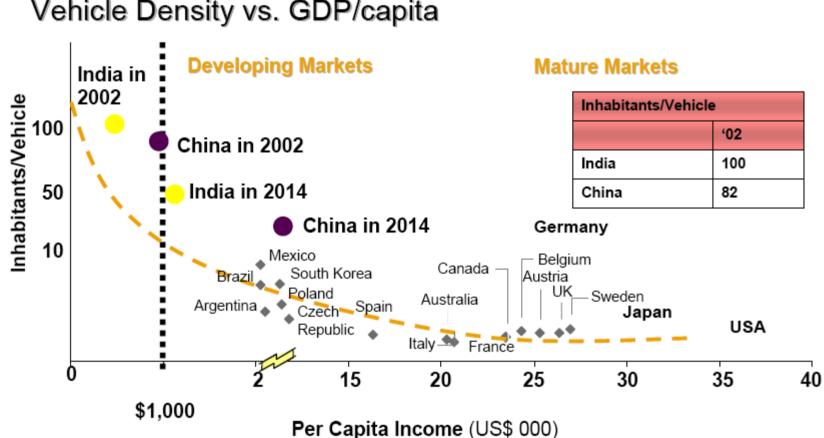


GDP / Capita vs. Vehicle Density: Top 25 Auto Markets

Source: International Monetary Fund, LMC J.D. Power, Global Insight,



India expected to achieve mass motorization status in 2014



Vehicle Density vs. GDP/capita



The Case for change 100 cc Motorcycle in India

1983

45 km/lit **Fuel consumption** 67% 75 km/lit -30% 12 s 8 s Acceleration No Regulation -95% Emission Bharath stage IV **Stopping Distance** 16% 12 m 10 m 98 kg 108 kg +8% Weight Power 6 kW 4 kW +50% 8 Nm 12 Nm **Engine torque** +50%

S. J. Dhinagar, TVS Motor Co. Ltd.

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2009



Small Engine Hybrid Challanges



- •System
- •Motor
- •Battery
- •Controller
- •Charger
- •Cost



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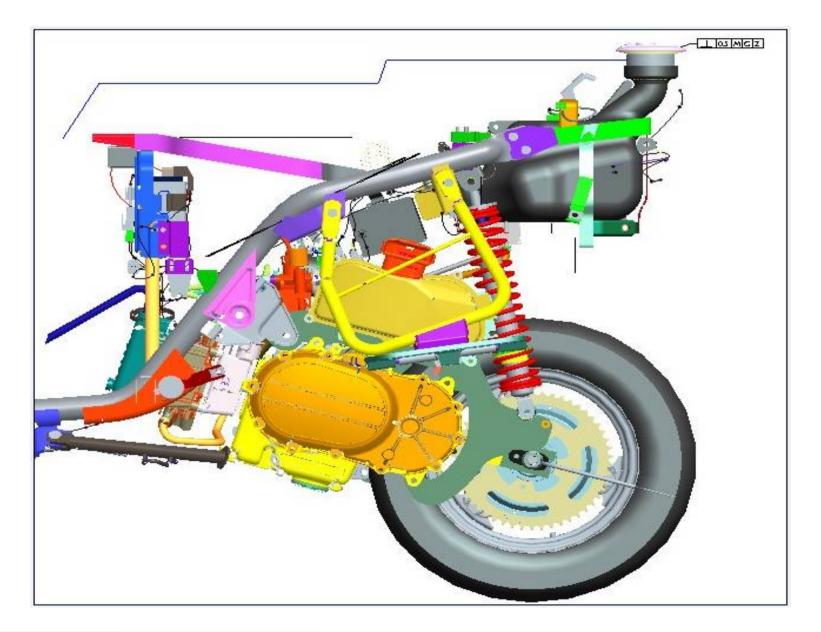
Challenges - System Level

Integration of multiple functions

- Integrated controller
- Trade off
 - Cost vs Performance (initial investment)
 - Cost vs Performance (operating cost)
 - Commonisation across vehicle platforms
 - Utility space vs Range
- Location
 - Battery pack
 - Controller
 - Motor



Challenges - System Level





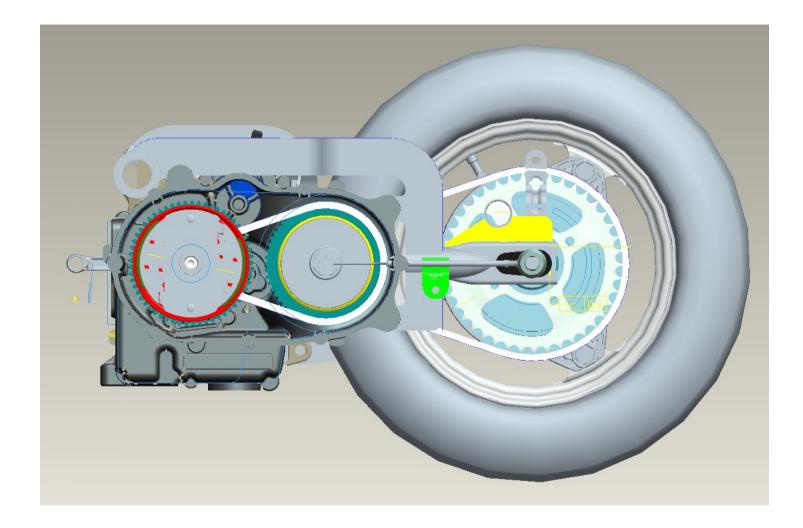


Challenges - Motor

- > Type of Motor
 - BLDC
 - PMSM
 - Induction
- Capacity and Number of Motors
 - EV mode Range and Perfomance
 - Cranking, Power assist and Regeneration
- Location
 - Hub Mounted
 - Integrated along with Transmission
 - Engine mounted
- Cooling
 - Air cooling



Challenges - Motor

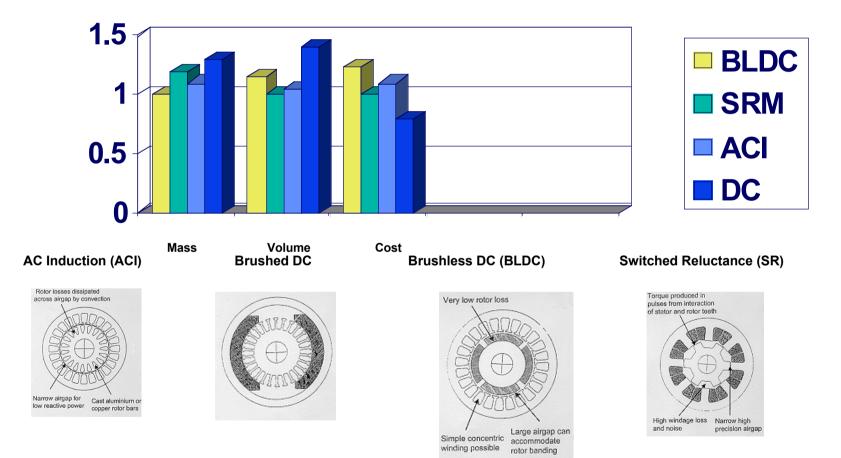






Challenges - Motor

Motor comparison



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Challenges - Battery

Type of Battery

- Li-ion
- Ni-Mh
- Lead Acid
- Capacity and Number of Batteries
 - EV mode Range
 - Weight and effect on CG
- Location
 - Under floor
 - Near powertrain
- Cooling
 - Air cooling



Challenges - Battery

Battery pack Data

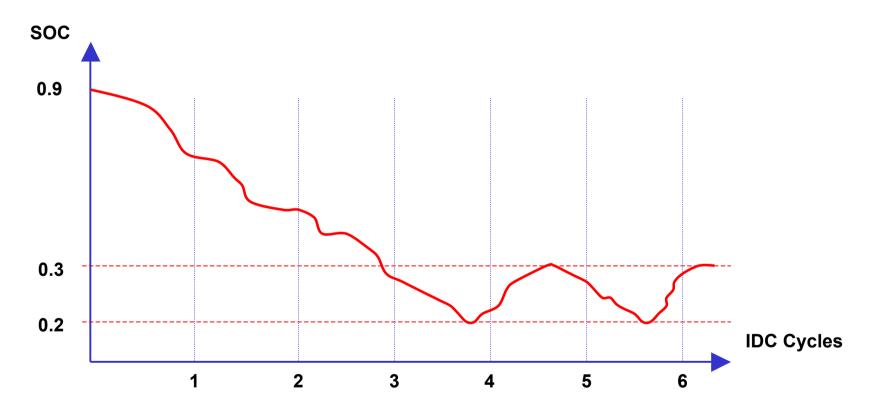
Nominal voltage	48V (72 cells @ 3.6V/cell)	
Maximum Voltage	< 54.5V (3.8V /cell)	
Minimum voltage (@peak discharge current)	> 42V (3.0V /cell)	
Nominal capacity	> 10 Ahr (~0.5kWh)	
(at 35°C, discharge at 4C to 1V/cell)		
Peak discharge power	4.04/04 (100.0.)	
(Based on a peak delivered shaft power of 1.5kW)	4.0kW (~ 100A)	
Self discharge (@35°C)	< 25% SOC over 30days	
Round trip efficiency (charge / discharge)	> 85%	
Peak current	(>110A)	
Energy density		
(Ratio of energy output from the pack to its weight)	> 55Wh/Kg	
Operation of battery SOC range	20% - 90%	





Challenges - Battery

Operating Range of SOC

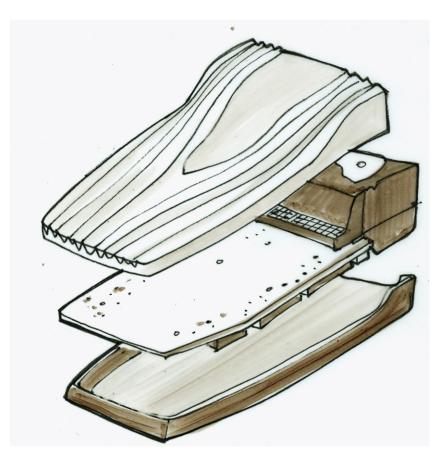




Challenges - Controller



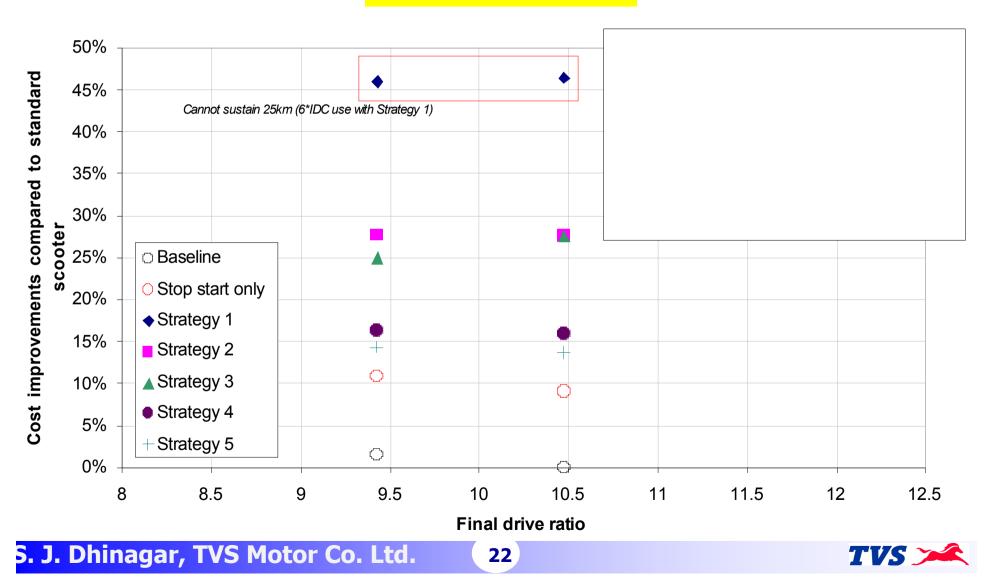
- System Control
- Motor control
- BMS
- DC/ DC convertor
- Location
 - Near Battery
 - Inside Motor
- Cooling
 - Air cooling





Challenges - Controller





Challenges - Charger

Integrated design

- Integrated with Motor Controller
- On board but not integrated
- Operating Range
 - Wide operating voltage
 - Wide operating temperature
 - Sound levels
- Location
 - On vehicle



Challenges - Cost

Cost of Procurement

- Current cost structure
- Battery cost separated from vehicle
- Cost drivers Motor, Battery, Controller

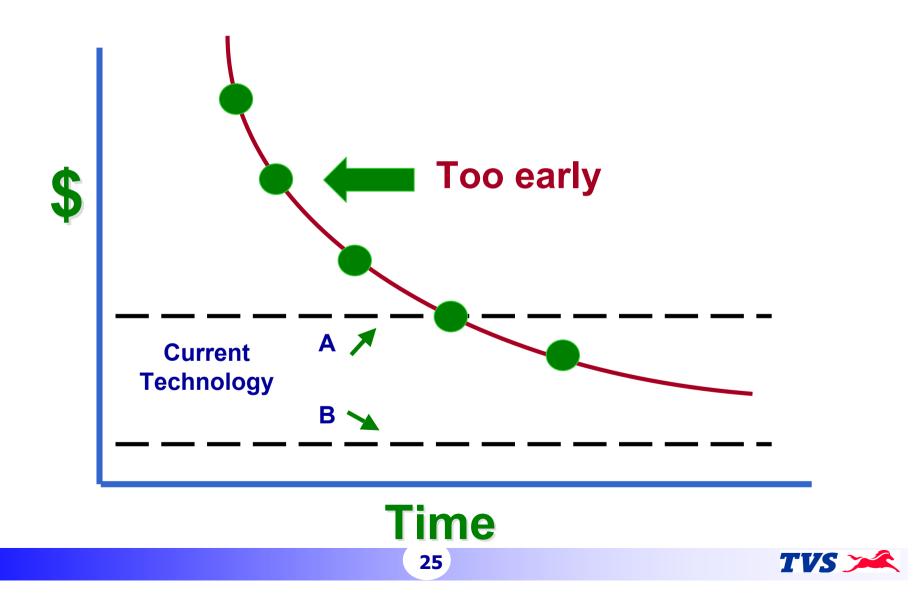
Operating Cost

- Electricity cost
- Battery cost
- Government support
 - Reduced duties on import of components
 - Vehicle level reduced tax



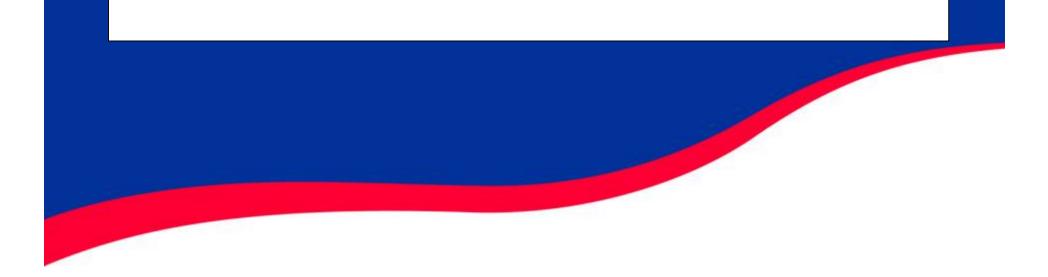


Technological Progress—When to Commercialize





Small Engine Hybrid : Benefits



- •Fuel Consumption Reduction
- •Emission Reduction
- •Automotive Component Industry

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•Societal Benefits



Benefits – Fuel Consumption

City Fuel consumption reduction

- 35 % with reference to the Base vehicle
- Overal range of vehicle including the EV increased by 50%

> High way fuel consumption

• 25 % with reference to base vehicle

CO2 Reduction

32% reduction in with fully charged battery





Benefits – Emission Reduction

CO2 emission

- 32 % reduction in drive cycle
- > Hydrocarbon emission
 - 25 % reduction in drive cycle
- CO emission
 - Reduced by 40% in drive cycle tests
- Nox emssion
 - Reduced by 20 % in drive cycle test







Benefits - Society

- > Overall reduction in emission for 20% hybrid twowheelers by 2020
 - 300 million kg of CO2 reduction
 - 120 million kg of Nox reduction
- 20 million motors in the range of 1- 3 kW need to be produced. Resulting in 150,000 direct and indirect employment.
- 500 million cells of battery 10 WHr capacity will be requried to support





TVS CUBE -Hybrid Electric Scooter









TVS X-Fossil - Hybrid Electric Motorcycle







Thank you



